



Flexible Annuities New Business Illustration Request

The Gibraltar Financial Services Commission is the independent financial services regulator for Gibraltar. They require us, London & Colonial Assurance PCC Plc (LCA), to provide your client with a specific New Business Illustration for LCA's Flexible Annuities. Please complete this form as fully as possible and email to LCAillustrations@stmgroup.online.

The security and safety of your data and your client's data is very important to us. A copy of our Privacy Notice can be found on our website: https://info.stmgroupplc.com/privacy-notice/

If you have any questions, or need to discuss specific client requirements please call our Review Team on (UK): 0044 (0)2036 406843 (Gibraltar): 00350 200 42686.

Policy Type (please tick):	Flexible Life Annuity (Flexible Life Annuity (FLA) Flexible Pension Annuity (FPA)		nuity (FPA)
Client Name:				
Client Date of Birth:	Day Month Year			
Premium Amount:	£			
LCA Initial Fee:	%			
LCA Annual Management Fee:	%			
Financial Adviser Initial Fee:	%			
Financial Adviser Annual Renewal Fee:	%			
Fund Charges:	%			
Income (please tick):	Advance	Arrears	Monthly	
	Annual	Quarterly	Bi-Annual	
Name of Adviser Firm:				
Does the Adviser Firm have TOB with LCA?	Yes No*			
f no, the Adviser Firm will need to register online by completing our online questionnaire before submitting new business. The online questionnaire is available here: https://portal.stmgroup.online/adviser-registration				
Comments:				





Postal Address: London & Colonial Assurance PCC Plc

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Gibraltar Company Registration Number: 80650

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