

# LONDON & COLONIAL FLEXIBLE PENSION ANNUITY

## OPEN MARKET OPTION REQUEST

To be completed by the Scheme Member / Policyholder

### SECTION 1. TRANSFERRING SCHEME OR POLICY DETAILS

Name of Transferring Scheme / Policy:			
Policy / Ref Number(s):			
Estimated Amount of Transfer Value:	£		
Administrator's Name:			
Address:			
Town:		Country / Postcode:	
County:			
Telephone Number:			
Contact Name:			

### SECTION 2. POLICYHOLDER / SCHEME MEMBER

Full Name:			
Date of Birth:			National Insurance Number:
Would you like to transfer any assets of the transferring scheme to your annuity in specie?			Yes No

(If yes, please provide details of the assets to be transferred in specie).

I wish to exercise the open market option and request that the value of my benefits be used to purchase a Flexible Pension Annuity from London & Colonial Assurance PCC Plc.

I authorise and instruct you to transfer sums and assets from the Plan(s) as listed on this Open Market Option Request Form directly to London & Colonial Assurance PCC Plc and to provide any instructions and/or discharge required by any relevant third party to do so.

I agree that your compliance with this request shall be a full and complete discharge of your liabilities to provide benefits under your Registered Pension Scheme.

Signature:		Date:			
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PART OF



GIBALTAR COMPANY REGISTRATION NUMBER: 80650  
LONDON & COLONIAL ASSURANCE PCC PLC IS A GIBALTAR REGISTERED COMPANY, AND IS INCORPORATED UNDER THE GIBALTAR INSURANCE COMPANIES ACT AS A PROTECTED CELL COMPANY. LONDON & COLONIAL ASSURANCE PCC PLC IS REGULATED BY THE GIBALTAR FINANCIAL SERVICES COMMISSION - PERMISSION NUMBER: 5191. REGISTERED OFFICE: MONTAGU PAVILION, 8-10 QUEENSWAY, GIBALTAR, GX11 1AA

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